

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISIONCASE NAME: (1) SHALE SUPPORT GLOBAL HOLDINGS, et al.Petition Date July 11, 2019  
CASE NUMBER: (19-33884)MONTHLY OPERATING REPORT SUMMARY FOR MONTH<sup>(2)</sup>October

YEAR

2019

MONTH	July 11 - 31, 2019	August 1 - 31, 2019	September 1 - 30, 2019	October 1 - 31, 2019	Total
REVENUES (MOR-6)	\$ 4,716,450	\$ 6,029,968	\$ 3,776,078	\$ 2,998,788	\$ 17,521,284
EARNINGS BEFORE TAXES (MOR-6)	(589,463)	(2,257,957)	(1,837,546)	(2,701,250)	(7,386,216)
EBITDA (MOR-6) <sup>(3)</sup>	(638,847)	(881,919)	(341,585)	(1,191,843)	(3,054,194)
PAYMENTS TO INSIDERS (MOR-9)	34,690	113,232	80,184	70,248	298,354
PAYMENTS TO PROFESSIONALS (MOR-9)	-	38,422	894,822	1,445,206	2,378,451
TOTAL DISBURSEMENTS (MOR-7 / Exhibit C)	(3,911,700)	(11,175,511)	(7,773,114)	(8,947,239)	(31,807,564)

\*\*\*The original of this document must be filed with the United States Bankruptcy Court and a **copy must be sent** to the United States Trustee\*\*\*

REQUIRED INSURANCE MAINTAINED AS OF SIGNATURE DATE		EXP. DATE	Yes / No
Automobile	YES (X) NO ( )	07/01/20	No <sup>(4)</sup>
Corporate Advantage (Credit Insurance)	YES (X) NO ( )	09/30/20	Yes <sup>(5)</sup>
Directors and Officers Liability	YES (X) NO ( )	07/11/20	Yes
Employment Practices Liability	YES (X) NO ( )	07/11/20	
Commercial General Liability	YES (X) NO ( )	01/25/20	
Inland Marine	YES (X) NO ( )	03/01/20	
Umbrella Policy (Auto)	YES (X) NO ( )	07/01/20	Yes
Workers Compensation	YES (X) NO ( )	07/01/20	
Umbrella Liability	YES (X) NO ( )	01/25/20	
Are all accounts receivable being collected within terms? Are all post-petition liabilities, including taxes, being paid within terms? Have any prepetition liabilities been paid? If so, describe <u>Paid in accordance with First Day Orders</u> Are all funds received being deposited into DIP bank accounts? Were any assets disposed of outside the normal course of business? If so, describe _____ Are all U.S. Trustee Quarterly Fee Payments current? What is the status of your Plan of Reorganization? <u>The Plan was filed on August 19, 2019. Confirmation was</u> <u>on October 29, 2019.</u>			
I certify under penalty of perjury that the following complete Monthly Operating Report (MOR), consisting of MOR-1 through MOR-9 is true and correct, to the best of my knowledge and belief.			
ATTORNEY NAME: <u>Karl Burrer</u> FIRM NAME: <u>Greenberg Traurig, LLP</u> ADDRESS: <u>1000 Louisiana St., Suite 1700</u> CITY, STATE, ZIP: <u>Houston, TX 77002</u> TELEPHONE/FAX: <u>(713) 374-3500 / (713) 374-3505</u>			SIGNED <u>/s/ Charles Caswell</u> TITLE: <u>Chief Financial Officer</u> (PRINT NAME OF SIGNATORY) <u>Charles Caswell</u> DATE: <u>11/20/2019</u>

Notes:

- (1) The jointly administered Debtors are authorized to file monthly operating reports on a consolidated basis, and have presented disbursements by debtor entity in Exhibit D attached.
- (2) The accompanying Monthly Operating Report Notes are an integral part of this schedule.
- (3) EBITDA calculation incorporates some railcar expense at the current contract rate, while others reflect the renegotiated railcar rates. These expenses will continue to fluctuate until all negotiations have been finalized.
- (4) In the ordinary course of business, the Debtors attempt to collect all accounts receivable within contractual terms; however, certain receivables are collected outside of contractual terms.
- (5) With the exception of post-petition amounts due to railcar lessors, with whom the Debtors are in active negotiations with about go-forward terms.

MOR-1

CASE NAME: SHALE SUPPORT GLOBAL HOLDINGS, et al.

CASE NUMBER: (19-33884)

**Monthly Operating Report Notes - October 1 through 31, 2019**

**Note 1**

The financial statements and supplemental information contained herein (the "Information") are unaudited, preliminary, and may not comply with generally accepted accounting principles in the United States of America ("U.S. GAAP") in all material respects.

The Information has not been subject to procedures that would typically be applied to financial information presented in accordance with U.S. GAAP, and upon application of such procedures, the Debtors believe that the financial information could be subject to changes, and these changes could be material. The Information includes preliminary normal recurring adjustments, but does not include all of the adjustments that would typically be made in accordance with U.S. GAAP.

The results of operations contained herein are not necessarily indicative of results which may be expected from any other period or for the full year and may not necessarily reflect the results of operations, financial position and cash flows of the Debtors in the future.

**Note 2**

The Monthly Operating Report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the reporting requirements of Rule 2015 of the Federal Rules of Bankruptcy Procedures, Bankruptcy Local Rules for the Southern District of Texas, and the Guidelines for Debtors-In-Possession promulgated by the Office of The United States Trustee for Region 7.

**Note 3**

Reservation of Rights: Given the complexity of the Debtors' business, inadvertent errors, omissions or over inclusion of contracts or leases may have occurred. Accordingly, the Debtors hereby reserve all of their rights to dispute the validity, status, enforceability, or executory nature of any claim amount, representation or other statement in this Monthly Operating Report and reserve the right to amend or supplement this Monthly Operating Report, if necessary, but shall be under no obligation to do so.

**Note 4**

The jointly administered Debtors are authorized to file monthly operating reports on a consolidated basis, and have presented disbursements by debtor entity in Exhibit D attached.

**Note 5**

Bankruptcy related costs have been accumulated on the balance sheet (Exhibit A) and are not reflected in the income statement (Exhibit B).

CASE NAME: SHALE SUPPORT GLOBAL HOLDINGS, et al.CASE NUMBER: (19-33884)**COMPARATIVE BALANCE SHEETS**

<b>ASSETS</b>	<b>Filing Date</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>
<b>CURRENT ASSETS</b>	<b>SEE ATTACHED EXHIBIT A - CONSOLIDATED BALANCE SHEET</b>					
Cash						
Accounts Receivable, Net						
Inventory: Lower of Cost or Market						
Prepaid Expenses						
Investments						
Other						
<b>TOTAL CURRENT ASSETS</b>						
<b>PROPERTY, PLANT &amp; EQUIP. @ COST</b>						
Less Accumulated Depreciation						
<b>NET BOOK VALUE OF PP &amp; E</b>						
<b>OTHER ASSETS</b>						
1) Tax Deposits						
2) Investments in Subsidiaries						
3)						
4) (attach list)						
<b>TOTAL ASSETS</b>						

**MOR-2**

CASE NAME: SHALE SUPPORT GLOBAL HOLDINGS, et al.CASE NUMBER: (19-33884)**COMPARATIVE BALANCE SHEETS**

<b>LIABILITIES &amp; OWNER'S EQUITY</b>	<b>Filing Date</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>	<b>MONTH</b>
<b>LIABILITIES</b>	<b>SEE ATTACHED EXHIBIT A - BALANCE SHEET</b>					
POST-PETITION LIABILITIES(MOR-4)						
PRE-PETITION LIABILITIES						
Secured Debt						
Federal Income Tax						
FICA/Withholding						
Unsecured Debt						
Deferred Revenue						
VAT						
Trade A/P						
Accrued payroll liabilities						
Accrued bond interest						
Expense Accruals						
Other						
TOTAL PRE-PETITION LIABILITIES						
<b>TOTAL LIABILITIES</b>						
<b>OWNER'S EQUITY (DEFICIT)</b>						
PREFERRED STOCK						
COMMON STOCK						
ADDITIONAL PAID-IN CAPITAL						
RETAINED EARNINGS: Filing Date						
RETAINED EARNINGS: Post Filing Date						
TOTAL OWNER'S EQUITY (NET WORTH)						
<b>TOTAL LIABILITIES &amp; OWNERS EQUITY</b>						

**MOR-3**

SHALE SUPPORT GLOBAL HOLDINGS, et al.  
Exhibit A - Consolidated Balance Sheet

	July 31, 2019	August 31, 2019	September 30, 2019	October 31, 2019
<b>ASSETS:</b>				
<b>Current Assets:</b>				
Cash & Equivalents	\$ 3,030,852	\$ 1,056,993	\$ 3,514,741	\$ 4,345,507
Restricted Cash	1,950,068	-	-	-
Restricted Certificates of Deposit	404,296	405,677	406,344	406,344
Accounts Receivable, Net	14,464,334	13,278,244	10,190,639	7,534,289
Inventory	14,483,483	15,709,116	15,643,412	18,301,806
Prepays	3,064,667	2,875,543	2,538,397	2,194,986
<b>Total Current Assets</b>	<b>\$ 37,397,700</b>	<b>\$ 33,325,573</b>	<b>\$ 32,293,533</b>	<b>\$ 32,782,932</b>
<b>Property, Plant &amp; Equipment:</b>				
Land	9,438,710	9,438,710	9,438,710	9,438,710
Site Development	10,102,721	10,208,437	10,208,437	10,208,437
Operating Equipment	97,965,132	98,123,347	98,211,520	98,231,086
Leasehold Improvements	20,458,361	20,458,361	20,458,361	20,458,361
Accumulated Depreciation	(38,262,958)	(39,429,772)	(40,608,149)	(41,779,202)
Construction in Progress	455,770	657,022	712,328	834,530
Mineral Reserves (net of accumulated depletion)	1,809,517	1,858,609	1,868,103	1,879,572
Capitalized Interest	2,007,620	2,007,620	2,007,620	2,007,620
<b>Total Property, Plant &amp; Equipment</b>	<b>\$ 103,974,873</b>	<b>\$ 103,322,334</b>	<b>\$ 102,296,930</b>	<b>\$ 101,279,114</b>
<b>Other Assets:</b>				
Other Receivables	414,695	412,800	64,146	26,345
Intangible Asset	80,701	80,701	80,701	80,701
Investment in Subsidiaries	(126,994)	(126,994)	(126,994)	(126,994)
Deposits	1,899,109	1,761,609	1,761,609	1,740,533
Loan Costs	7,495,748	8,156,742	9,725,061	11,161,590
Accumulated Amortization	(2,528,251)	(2,642,704)	(2,759,615)	(2,876,526)
<b>Total Other Assets</b>	<b>\$ 7,235,008</b>	<b>\$ 7,642,154</b>	<b>\$ 8,744,908</b>	<b>\$ 10,005,649</b>
<b>TOTAL ASSETS</b>	<b>\$ 148,607,581</b>	<b>\$ 144,290,061</b>	<b>\$ 143,335,371</b>	<b>\$ 144,067,695</b>
<b>LIABILITIES:</b>				
<b>Current Liabilities:</b>				
Accounts Payable - Post	\$ 4,173,148	\$ 4,383,836	\$ -	\$ 5,683,437
Accounts Payable - Pre	14,687,051	14,526,518	19,507,787	14,836,445
Revolving Line of Credit	11,907,848	9,810,499	8,258,291	6,706,153
Notes Payable	532,536	456,350	380,164	303,978
Accrued Interest	3,151,851	3,054,831	3,054,831	3,054,831
Accrued Liabilities	2,798,942	3,143,651	2,343,434	2,540,274
Deferred Revenue	3,256,739	3,256,739	3,256,739	3,256,739
Current Portion of LTD & CLO	2,727,521	2,738,859	2,651,961	2,659,530
<b>Total Current Liabilities</b>	<b>\$ 43,235,636</b>	<b>\$ 41,371,283</b>	<b>\$ 39,453,207</b>	<b>\$ 39,041,387</b>
<b>Long Term Liabilities;</b>				
Long-Term Debt (LTD), Net of Current Portion	122,281,214	122,320,843	125,371,629	129,472,681
Capital Lease Obligations (CLO), Net of Current Portion	4,035,024	3,812,685	3,575,331	3,332,173
Other Liabilities	4,187,500	4,175,000	4,162,500	4,150,000
<b>Total Long Term Liabilities</b>	<b>\$ 130,503,738</b>	<b>\$ 130,308,528</b>	<b>\$ 133,109,460</b>	<b>\$ 136,954,854</b>
<b>TOTAL LIABILITIES</b>	<b>\$ 173,739,374</b>	<b>\$ 171,679,811</b>	<b>\$ 172,562,667</b>	<b>\$ 175,996,241</b>
<b>EQUITY:</b>				
Member Contributions	31,628,541	31,628,541	31,628,541	31,628,541
Member Distributions	(1,420,700)	(1,420,700)	(1,420,700)	(1,420,700)
Member Allocations of prior year's earnings (loss)	(34,705,761)	(34,705,761)	(34,705,761)	(34,705,761)
Current Year earnings (loss)	(20,633,873)	(22,891,830)	(24,729,376)	(27,430,626)
<b>TOTAL EQUITY</b>	<b>\$ (25,131,793)</b>	<b>\$ (27,389,750)</b>	<b>\$ (29,227,296)</b>	<b>\$ (31,928,546)</b>
<b>TOTAL LIABILITIES &amp; EQUITY</b>	<b>\$ 148,607,581</b>	<b>\$ 144,290,061</b>	<b>\$ 143,335,371</b>	<b>\$ 144,067,695</b>

CASE NAME: SHALE SUPPORT GLOBAL HOLDINGS, et al.CASE NUMBER: (19-33884)**SCHEDULE OF POST-PETITION LIABILITIES**

	As of July 31, 2019	As of August 31, 2019	As of September 30, 2019	As of October 31, 2019			
<b>TRADE ACCOUNTS PAYABLE</b>	<b>\$ 4,173,148</b>	<b>\$ 4,383,836</b>	<b>\$ 4,587,471</b>	<b>\$ 5,683,437</b>			
SALES & USE TAXES PAYABLE:	7,364	26,960	16,664	12,286			
ACCRUED PROPERTY TAXES	27,788	68,812	114,413	136,206			
SECURED DEBT POST-PETITION	3,000,000	9,600,000	12,600,000	16,600,000			
ACCRUED INTEREST PAYABLE	65,723	-	-	-			
ACCURED PAYROLL, COMMISSIONS, & VACATION	1,237,712	1,413,949	1,521,995	1,570,610			
OTHER ACCRUED LIABILITIES	310,242	855,761	394,371	739,443			
<b>TOTAL POST-PETITION LIABILITIES (MOR-3)</b>	<b>\$ 8,821,976</b>	<b>\$ 16,349,319</b>	<b>\$ 19,234,914</b>	<b>\$ 24,741,983</b>			

**MOR-4**

CASE NAME: SHALE SUPPORT GLOBAL HOLDINGS, et al.CASE NUMBER: (19-33884)**AGING OF POST-PETITION LIABILITIES****October 31, 2019**

AGING <sup>1</sup>	TOTAL	TRADE ACCTS	SALES & USE TAXES PAYABLE	ACCRUED PROPERTY TAXES	ACCRUED INTEREST PAYABLE	ACCRUED PAYROLL, COMMISSIONS, & VACATION	OTHER ACCRUED LIABILITIES
Current	\$ 3,112,507	\$ 653,962	\$ 12,286	\$ 136,206	\$ -	\$ 1,570,610	\$ 739,443
0-30 days	3,458,312	3,458,312	-	-	-	-	-
31-60 days <sup>2</sup>	565,339	565,339	-	-	-	-	-
61-90 days	185,761	185,761	-	-	-	-	-
91+ days	820,064	820,064	-	-	-	-	-
<b>TOTAL</b>	<b>\$ 8,141,983</b>	<b>\$ 5,683,437</b>	<b>\$ 12,286</b>	<b>\$ 136,206</b>	<b>\$ -</b>	<b>\$ 1,570,610</b>	<b>\$ 739,443</b>

**Note**

1. The Post-petition Trade Accounts Aging presented above is calculated off of the invoice date (rather than the due date of the invoices). Balances reflected in the various aging categories do not necessarily reflect past due balances. In cases where invoices for services include pre and post-petition periods, the invoices have been split; no change has been made to the invoice date in these cases.

2. Substantially all amounts included in the "31 – 60 days" Aging row relate to railcar lessor invoices, which are invoiced in advance of the actual month of usage. These railcar invoice amounts reflect current contract rates (as invoiced). The Debtors dispute that current contract rates are due and payable to the railcar lessors; the Debtors submit that amounts due and payable on a postpetition basis should reflect current market rates and are working with the railcar lessors and the Court to resolve these billing amounts.

**Aging of Accounts Receivable**

MONTH	as of July 31, 2019	as of August 31, 2019	as of September 30, 2019	as of October 31, 2019			
Current	\$ 1,426,770	\$ 780,990	\$ 623,167	\$ 652,422			
0-30 days	5,702,863	5,294,601	3,624,620	2,136,182			
31-60 days	4,414,841	4,920,784	3,421,144	2,089,457			
61-90 days	1,061,820	644,804	1,011,387	1,096,807			
91+ days	1,863,706	1,642,728	1,515,986	1,565,086			
<b>TOTAL</b>	<b>\$ 14,469,999</b>	<b>\$ 13,283,909</b>	<b>\$ 10,196,304</b>	<b>\$ 7,539,954</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

**MOR-5**

CASE NAME SHALE SUPPORT GLOBAL HOLDINGS, et al.CASE NUMBER: (19-33884)

MONTH	MONTH	MONTH	MONTH	MONTH	MONTH	FILING TO DATE
REVENUES (MOR-1)	<b>SEE ATTACHED EXHIBIT B - INCOME STATEMENT</b>					
TOTAL COST OF REVENUES						
GROSS PROFIT						
<b>OPERATING EXPENSES:</b>						
Selling & Marketing						
General & Administrative						
Insiders Compensation						
Professional Fees						
Other - (attach list)						
<b>TOTAL OPERATING EXPENSES</b>	-	-	-	-		
INCOME BEFORE INT, DEPR/TAX (MOR-1)	-	-	-	-		
INTEREST EXPENSE						
DEPRECIATION						
OTHER (INCOME) EXPENSE*						
OTHER ITEMS**						
TOTAL INT, DEPR & OTHER ITEMS	-	-	-	-	-	-
NET INCOME BEFORE TAXES	-	-	-	-	-	-
INCOME and OTHER TAXES						
<b>NET INCOME (LOSS) (MOR-1)</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>

Accrual Accounting Required, Otherwise Footnote with Explanation.

\* Footnote Mandatory.

\*\* Unusual and/or infrequent item(s) outside the ordinary course of business requires footnote.

**MOR-6**



## SHALE SUPPORT GLOBAL HOLDINGS, et al.

## Exhibit B - Income Statement

	<b>October 1 - 31, 2019</b>
<b>Product Revenue</b>	<b>\$ 2,741,171</b>
Direct Costs of Product Revenue	1,809,244
<b>Direct Product Margin</b>	<b>\$ 931,927</b>
<b>Indirect Costs of Product Revenue</b>	
Operating Expenses	2,224,539
Inventory Adjustment	(966,460)
<b>Total Indirect Costs of Product Revenue (COGS)</b>	<b>\$ 1,258,079</b>
<b>Gross Margin on Product Revenue</b>	<b>\$ (326,152)</b>
Less: Railcar & Logistics <sup>(1)</sup>	360,460
<b>Net Margin on Product Revenue</b>	<b>\$ (686,612)</b>
<b>Terminal Services</b>	
Terminal Services Revenue	257,617
Less: Terminal Operating Costs	192,837
<b>Gross Margin on Terminal Services</b>	<b>\$ 64,780</b>
<b>Gross Profit (Loss)</b>	<b>\$ (621,832)</b>
<b>Selling Costs</b>	<b>40,185</b>
<b>General &amp; Administrative</b>	<b>604,707</b>
<b>Total Selling, General &amp; Administrative</b>	<b>\$ 644,892</b>
<b>Other Expense</b>	
Interest Expense	214,686
Depreciation Expense	1,177,810
Amortization Expense	116,911
<b>Total Other Expense</b>	<b>\$ 1,509,407</b>
<b>Other Income</b>	<b>74,881</b>
<b>Earnings Before Taxes</b>	<b>\$ (2,701,250)</b>
<b>EBITDA</b>	<b>\$ (1,191,843)</b>

## Notes:

(1) Railcar expense reflects the current contract rate, which is expected to be significantly reduced per negotiations with the railcar lessors and per motions filed with the Court.

CASE NAME SHALE SUPPORT GLOBAL HOLDINGS, et al.CASE NUMBER: (19-33884)

(in thousands)

CASH RECEIPTS AND DISBURSEMENTS	MONTH	MONTH	MONTH	MONTH	MONTH	SIX MONTHS TO DATE
1. CASH-BEGINNING OF MONTH / PERIOD	SEE ATTACHED EXHIBIT C - CASH RECEIPTS AND DISBURSEMENTS					
RECEIPTS:						
2. CASH SALES						
3. COLLECTION OF ACCOUNTS RECEIVABLE						
4. LOANS & ADVNCES						
5. SALE OF ASSETS						
6. OTHER (attach list)						
TOTAL RECEIPTS**						
(Withdrawal) Contribution by Individual Debtor MFR-2*						
DISBURSEMENTS:						
7. NET PAYROLL						
8. PAYROLL TAXES PAID						
9. SALES, USE & OTHER TAXES PAID						
10. SECURED / RENTAL / LEASES						
11. UTILITIES						
12. INSURANCE						
13. INVENTORY PURCHASES						
14. VEHICLE EXPENSES						
15. TRAVEL & ENTERTAINMENT						
16. REPAIRS, MAINTENANCE & SUPPLIES						
TOTAL DISBURSEMENTS FROM OPERATIONS						
17. PROFESSIONAL FEES						
18. U.S. TRUSTEE FEES						
19. OTHER REORGANIZATION EXPENSES (attach list)						
TOTAL DISBURSEMENTS**						
20. NET CASH FLOW						
21. ENDING CASH PER BOOKS - END OF MONTH (MOR-8)						

MOR-7

**SHALE SUPPORT GLOBAL HOLDINGS, et al.**  
**Exhibit C - Cash Receipts and Disbursements**

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	<b>October 1 - 31, 2019</b>
<b>Receipts:</b>	
Receipts	\$ 5,664,303
Other Receipts	113,703
<b>Total Receipts</b>	<b>\$ 5,778,006</b>
<b>Operating Disbursements:</b>	
Payroll	(801,685)
Insurance	(93,076)
Taxes	(186,348)
Utilities	(139,204)
Other Operating Expenses	(4,188,670)
<b>Total Operating Disbursements</b>	<b>\$ (5,408,983)</b>
<b>Other Disbursements:</b>	
Equipment & Other Financing	(311,560)
Capital Expenditures	(2,375)
Professional Fees - Bankruptcy	(1,445,206)
ABL - Siena	(1,552,138)
Bankruptcy - Other	(226,977)
<b>Total Other Disbursements:</b>	<b>\$ (3,538,256)</b>
<b>Total Disbursements</b>	<b>\$ (8,947,239)</b>
<b>Net Cash Flow</b>	<b>\$ (3,169,233)</b>
<b>Beginning Balance - Book</b>	\$ 3,514,741
Net Cash Flow	(3,169,233)
DIP / BSP Deposits	4,000,000
<b>Ending Balance - Book</b>	<b>\$ 4,345,507</b>

CASE NAME: SHALE SUPPORT GLOBAL HOLDINGS, et al.CASE NUMBER: (19-33884)

The Debtors affirm that bank reconciliations are prepared for all open and active bank accounts on a monthly basis.

**CASH ACCOUNT RECONCILIATION**  
**PERIOD OF OCTOBER 1 - OCTOBER 31 2019**

BANK NAME	<u>Regions Bank</u>	<u>Regions Bank</u>	<u>Regions Bank</u>	<u>Regions Bank</u>	<u>Regions Bank</u>	<u>Regions Bank</u>	<u>Regions Bank</u>
ACCOUNT NUMBER (last 4 digits)	<b>1047</b>	<b>1039</b>	<b>3470</b>	<b>3446</b>	<b>3454</b>	<b>3500</b>	<b>3462</b>
ACCOUNT TYPE	<u>SES Collections</u>	<u>SRY Collections</u>	<u>SES Operating</u>	<u>WMAH Operating</u>	<u>DFAH Operating</u>	<u>SES Petty Cash</u>	<u>SRY Operating</u>
ENTITY	<u>SES</u>	<u>SRY</u>	<u>SES</u>	<u>WMAH</u>	<u>DFAH</u>	<u>SES</u>	<u>SRY</u>
BANK BALANCE	\$ (1)	\$ -	\$ 1,211,785	\$ 320,882	\$ 821	\$ 5,880	\$ 15,143
DEPOSITS IN TRANSIT	-	-	-	-	-	-	-
OUTSTANDING CHECKS	-	-	-	-	-	-	-
ADJUSTED BANK BALANCE	\$ (1)	\$ -	\$ 1,211,785	\$ 320,882	\$ 821	\$ 5,880	\$ 15,143
BEGINNING CASH - PER BOOKS	\$ 18,607	\$ -	\$ 1,150,000	\$ 281,513	\$ 1,466	\$ 968	\$ 321,530
RECEIPTS	5,673,433	165,822	(173,750)	112,502	-	-	-
TRANSFERS BETWEEN ACCOUNTS	(5,706,080)	(165,822)	7,094,080	-	-	12,000	265,822
CHECKS / OTHER DISBURSEMENTS	14,040	-	(6,858,545)	(73,133)	(645)	(7,088)	(572,209)
ENDING CASH - PER BOOKS	\$ (1)	\$ -	\$ 1,211,785	\$ 320,882	\$ 821	\$ 5,880	\$ 15,143

BANK NAME	<u>Regions Bank</u>	<u>Regions Bank</u>	<u>Regions Bank</u>	<u>Regions Bank</u>	<u>Regions Bank</u>	<u>TOTAL</u>
ACCOUNT NUMBER (last 4 digits)	<b>3497</b>	<b>6391</b>	<b>3468</b>	<b>7092 (Restricted)</b>	<b>9597</b>	
ACCOUNT TYPE	<u>SSH Operating</u>	<u>SSSH Operating</u>	<u>Adequate Assurance</u>	<u>Cash Collateral</u>	<u>Stanton</u>	
ENTITY	<u>SSH</u>	<u>SSSH</u>	<u>SSSH</u>	<u>SES</u>	<u>STY</u>	
BANK BALANCE	\$ 2,684,551	\$ 125	\$ 106,310	\$ 5	\$ 5	\$ 4,345,507
DEPOSITS IN TRANSIT	-	-	-	-	-	-
OUTSTANDING CHECKS	-	-	-	-	-	-
ADJUSTED BANK BALANCE	\$ 2,684,551	\$ 125	\$ 106,310	\$ 5	\$ 5	\$ 4,345,507
BEGINNING CASH - PER BOOKS	\$ 1,634,211	\$ 125	\$ 106,310	\$ 5	\$ 5	\$ 3,514,741
RECEIPTS	4,000,000	-	-	-	-	9,778,006
TRANSFERS BETWEEN ACCOUNTS	(1,500,000)	-	-	-	-	-
CHECKS / OTHER DISBURSEMENTS	(1,449,660)	-	-	-	-	(8,947,239)
ENDING CASH - PER BOOKS	\$ 2,684,551	\$ 125	\$ 106,310	\$ 5	\$ 5	\$ 4,345,507

**MOR-8**

CASE NAME: SHALE SUPPORT GLOBAL HOLDINGS, et al.CASE NUMBER: (19-33884)**PAYMENTS TO INSIDERS AND PROFESSIONALS**

Of the total disbursements shown for the month, list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and the professionals. Also, for insiders, identify the type of compensation paid (e.g., salary, commission, bonus, etc.) (Attach additional pages as necessary).

<b>INSIDERS: NAME/POSITION/COMP TYPE</b>	<b>July 11 - July 31 2019</b>	<b>August 1 - August 31 2019</b>	<b>September 1 - September 30 2019</b>	<b>October 1 - October 31 2019</b>		
Kevin Bowen / CEO / Salary & 401(k) Match	\$ 11,885	\$ 35,654	\$ 23,769	\$ 23,769		
Jeff Bartlam / President / Salary & 401(k) Match	11,885	35,654	23,769	23,769		
Charles Caswell / CFO / Salary & 401(k) Match	10,921	31,809	21,206	21,206		
Kevin Bowen / CEO / Expense Reimbursement	-	7,633	11,439	-		
Charles Caswell / CFO / Expense Reimbursement	-	2,482	-	1,503		
<b>TOTAL INSIDERS (MOR-1)<sup>1</sup></b>	<b>\$ 34,690</b>	<b>\$ 113,232</b>	<b>\$ 80,184</b>	<b>\$ 70,248</b>		

  

<b>PROFESSIONAL FEES</b>	<b>July 11 - July 31 2019</b>	<b>August 1 - August 31 2019</b>	<b>September 1 - September 30 2019</b>	<b>October 1 - October 31 2019</b>		
Donlin Recano	\$ -	\$ 38,422	\$ -	\$ 24,492		
Greenberg Traurig, LLP	-	-	542,806	307,249		
Okin Adams LLP	-	-	2,890	10,680		
Piper Jaffray	-	-	80,864	87,110		
Foley & Lardner LLP	-	-	220,959	89,720		
GlassRatner	-	-	47,304	45,905		
Alvarez & Marsal	-	-	-	823,968		
Thompson Coburn	-	-	-	56,082		
<b>TOTAL PROFESSIONALS (MOR-1)</b>	<b>\$ -</b>	<b>\$ 38,422</b>	<b>\$ 894,822</b>	<b>\$ 1,445,206</b>		

**MOR-9**

## Notes

<sup>1</sup> Not including transfers within SSGH Debtor entities.

**Exhibit D - Consolidating Disbursements of Jointly Administered Cases in Chapter 11**

<b>Disbursements</b>								
<b>Entity</b>	<b>Case No.</b>	<b>July 11 - 31, 2019</b>	<b>August 1 - 31, 2019</b>	<b>September 1 - 30, 2019</b>	<b>October 1 - 31, 2019</b>			
Shale Support Global Holdings, LLC	(19-33884)	\$ -	\$ -	\$ -	\$ -			
Shale Support Holdings, LLC	(19-33886)	63,982	45,779	949,597	1,449,660			
Stanton Rail Yard, LLC	(19-33879)	-	-	-	-			
Southton Rail Yard, LLC	(19-33882)	4,469	96,198	49,806	572,209			
Drying Facility Assets Holding, LLC	(19-33888)	48,673	28,998	25,386	645			
Shale Energy Support, LLC	(19-33889)	3,523,660	10,591,368	6,678,339	6,851,593			
Mine Assets Holding, LLC	(19-33890)	-	-	-	-			
Wet Mine Assets Holding, LLC	(19-33891)	270,916	413,168	69,986	73,133			
<b>Total Disbursements</b>		<b>\$ 3,911,700</b>	<b>\$ 11,175,511</b>	<b>\$ 7,773,114</b>	<b>\$ 8,947,239</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>